



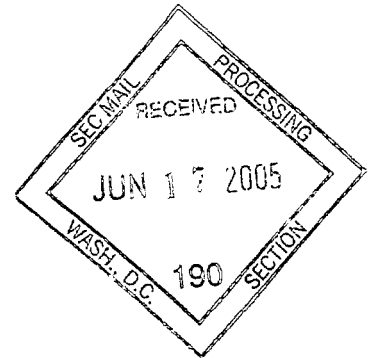
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June 13, 2005

The U.S. Securities and Exchange Commission  
450 Fifth Street N.W., Room 3011  
Office of International Corporate Finance, Mail Stop 3-2  
Washington, DC 20549  
UNITED STATES OF AMERICA



SUPPL

Attention: International Corporate Finance Office

Re: Information Filing to the Stock Exchange of Thailand of Shin Corporation Public Company Limited

TO WHOM IT MAY CONCERN

Pursuant to Rule 12g3-2(b)(1)(iii) and on behalf of Shin Corporation Public Company Limited (the "Company") (File No. 82-3140), the information described below is enclosed for your attention.

♦ **Stock Exchange of Thailand Filing,**

Subject: Form of Report to the Exchange of the Results of the Sale of Warrants (F53-5)  
Date: June 13, 2005

The supplement information is provided with respect to the Company's request for exemption under Rule 12g3-2(b), which was established on August 16, 1991.

This information is being furnished with the understanding that such information and documents will not be deemed "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act"), and that neither this letter nor the furnishing of such documents and information shall constitute an admission for any purpose that this Company is subject to the Exchange Act.

Please acknowledge receipt of this letter and the enclosed materials by date stamping the enclosed return receipt copy of this letter and returning it to the Group Compliance by fax at (662) 299-5252 attention Mrs. Prasopsook Chaiwongsurarit.

If you have any questions, please do not hesitate to contact the undersigned in Bangkok, Thailand at (662) 299-5226 or by emailing [prasopsc@shincorp.com](mailto:prasopsc@shincorp.com)

Thank you for your attention in this matter.

Faithfully yours,

Mrs. Siripen Sitasuwan  
President & Group CFO  
Shin Corporation Plc.

Enclosure

PROCESSED

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Faithfully yours,

A handwritten signature in dark ink, appearing to read "S. Siripen Sitasuwan".

Mrs. Siripen Sitasuwan  
President & Group CFO  
Shin Corporation Plc.

Enclosure

RECEIPT COPY	
Received by:	
Date:	

**Summary Translation Letter  
To the Stock Exchange of Thailand  
June 13, 2005**

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(F 53-5)

**Form of Report to the Exchange of the Results of the Sale of Warrants  
Shin Corporation Public Company Limited  
Date June 13, 2005**

**1. Information relating to the warrant offering**

Category of Warrants : Warrants to purchase ordinary shares to directors and employees of the Company (Employee Stock Option Plan –ESOP) Grant 4.

Number of offered warrants : 16,000,000 units

Price per unit : Baht 0 (zero Baht)

Offered to : The Company's directors and employees and offering through the intermediary.

Exercise Price : 41.76 Baht per share.

Subscription and payment period: May 31, 2005

**2. Results of the sale of warrants :**

[✓] totally sold out  
[ ] partly sold out, with \_\_\_\_\_ warrants remaining.  
The company will deal with the remaining warrants as follows  
\_\_\_\_\_

**3. Details of the sale**

	Right to buy warrant				Allotment result			
	Director	Employee	Intermediary	Total	Director	Employee	Intermediary	Total
No. of warrant holders	8	48	-	56	8	48	-	56
No. of Warrants (unit)	11,621,300	4,378,700	-	16,000,000	11,621,300	4,378,700	-	16,000,000
% of total issued warrant	72.63	27.37	-	100	72.63	27.37	-	100

**4. Amount of money received from the sale of shares**

Total amount \_\_\_\_\_ Baht

Less expense (specify) \_\_\_\_\_ Baht

Net amount received \_\_\_\_\_ Baht